**INTEREST RATES MARKET NOTICE**

**Date: 30 October 2014**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA505”)***

====================================================

The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 31 October 2014 under its **Asset Backed Hybrid Commercial Paper Programme** dated **23 May 2003**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,960,000,000.00

**Bond Code** INA505

**Nominal Issued** R 2,000,000.00

**Issue Price** 98.48628%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 27 January 2015

**Books Close** 22 January 2015

**Interest Payment Date(s)** 27 January 2015

**Last Day to Register** By 17:00 on 21 January 2015

**Issue Date** 31 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 31 October 2014

**First Interest Payment Date** 27 January 2015

**ISIN No.** ZAG000119512

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA505%20Pricing%20Supplement%2020141031.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222